

EXECUTION VERSION

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT  
Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (SCC)  
(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

STONEHILL INSTITUTIONAL PARTNERS, L.P.

Name of Transferee

Goldman Sachs Lending Partners LLC

Name of Transferor

Name and Address where notices to transferee should be sent:

Stonehill Institutional Partners, L.P.  
c/o Stonehill Capital Management LLC  
885 Third Avenue, 30th Floor  
New York, New York 10022  
Attention: Steven D. Nelson  
Telephone: 212-739-7470  
Fax: 212-838-2291  
Email:snelson@stonehillcap.com/ops@stonehillcap.com

Court Claim # (if known): 67079

Amount of Claim Transferred: \$10,000,000.00

Date Claim Filed: September 20, 2010

Debtor: Lehman Brothers Holdings Inc.

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

EXECUTION VERSION

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

STONEHILL INSTITUTIONAL PARTNERS, L.P.

By: Stonehill Capital Management LLC,  
its Investment Adviser

By: John Vanly  
~~Name of Transferee/Transferee's Agent~~

Date: 10/30/14

By: \_\_\_\_\_ Date: \_\_\_\_\_  
~~Name of Transferor/Transferor's Agent~~

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both, 18 U.S.C. §§ 152 & 3571.

EXECUTION VERSION

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

STONEHILL INSTITUTIONAL PARTNERS, L.P.  
By: Stonehill Capital Management LLC,  
its Investment Adviser

By: \_\_\_\_\_  
Name of Transferee/Transferee's Agent

Date: \_\_\_\_\_

By: \_\_\_\_\_  
Name of Transferor/Transferor's Agent

Date: 10/30/14

  
Michelle Latzoni  
Authorized Signatory

*M.L.*

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.